Phones: 033-3297-8764 / 2242-6097

UNAUDITED FINACIAL RESULTS

FOR THE QUARTER ENDED 30th September, 2009

(Rs. In Lac)

PARTICULARS	Quarter ended		Half Year ended		Year ended
	30.09.2009	30.09.2008	30.09.2009	30.09.2008	31.03.2009
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from operations	2.12	1.98	4.23	3.91	8.52
2. Expenditure					
a) Staff Cost	0.68	0.56	1.36	1.12	2.40
b) Depreciation	0.01	0.01	0.01	0.01	0.01
c) Other Expenditure	1.78	1.45	6.47	3.20	
d) Total Expenditure	2.47	2.02	7.84	4.33	14.65
3. Profit (+)/Loss(-) from Ordinary					
Activities before tax	(0.35)	(0.04)	(3.61)	(0.42)	(6.13)
4.Tax Expense					
(a) Current Year	-	-	-		0.21
(b) Deferred Tax		-		-	_
5. Net Profit (+)/Loss(-) for the	(0.35)	(0.04)	(3.61)	(0.42)	(6.34)
6. Paid Up Equity Share Capital					
(Face Value of Rs.10/- each)	7980.00	2400.00	7980.00	2400.00	7980.00
7. Reserves excluding revaluation					
reserves as per Last Balance Sheet	1611.59	1689.59	1611.59	1689.59	1611.59
8. Basic EPS before and after				ļ	
Extraordinary items (Rs.)	-ve	-ve	-ve	-ve	(0.008)
Diluted EPS before and after			ł		į
Extraordinary items (Rs.)	-ve	-ve	-ve	-ve	(0.023)
10.Aggregate of Public					!
- Number of Shares	55377300	19615900	55377300		
- Percentage of Shareholding	69.40%	81.73%	69.40%	81.73%	74.16%
11.Promoters & Promoters Group					
Shareholding:					
Pledged/Encumbered					
- Number of Shares	-	-			2-
- Percentage of Shareholding		-	-	-	-
Non-Encumbered					
- Number of Shares	24422700		24422700	4384100	20624100
- Percentage of Shareholding	30.60%	18.27	30.60%	18.27	25.84

NOTES:

- 1. The above unaudited Financial Results after review of the Audit Committee were approved by the Board of Directors at its meeting held on **31st October**, **2009**. The Statutory Auditors of the Company have carried out a "Limited Review" of the Financial Results.
- 2.No Investors complaint remains pending at the quarter ended on 30th September, 2009.
- 3. Previous Years' figures have been regrouped/rearranged to conform to Current Year's
- 4. Provision for Deffered Tax Liability, if any will be considered at year end.
- 5. Company has only one segment & hence no separate segment result has been given.

By order of the Board For SHREE SECURITIES LIMITED

FOR SHREE SECURITIES LTD

Bhaima

Basant Kumar Sharma (Managing Director)

sd/-

DIRECTOR

Place:Kolkata Date: 31.10.2009

.4AROTI & ASSOCIATES

Chartered Accountants

Mercantile Building, 9/12, Lal Bazar Street

'E' Block, 3rd Floor, Suite No. 2

Kolkata - 700 001

Phone: 033-2231 9391 / 92, 3293 8733 (D)

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AUDITORS REVIEW REPORT TO WHOM IT MAY CONCERN

"We have reviewed the accompanying statement of un audited financial results of SHREE SECURITIES LIMITED of 56, Netaji Subhas Road, 5th Floor, Kolkata-700001 for the period ended 30th September, 2009. This statement is the responsibility of the company's management and has been approved by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with Accounting Standards and other recognized accounting practices and polices has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement."

FOR MAROTI & ASSOCIATES

Chartered Accountants

(M.K. MA⁄ROTI)

Proprietor M.No: 057073

Dated this 28th day of October, 2009